



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer MOBI Development Co., Ltd.Date Submitted 2 April 2013

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

|                                                      |                        |                                       |                                              |
|------------------------------------------------------|------------------------|---------------------------------------|----------------------------------------------|
| (1) Stock code : <u>947</u> Description : <u>---</u> |                        |                                       |                                              |
|                                                      | No. of ordinary shares | Par value<br>(State currency)<br>US\$ | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                  | <u>2,000,000,000</u>   | <u>0.000001</u>                       | <u>US\$2,000</u>                             |
| Increase/(decrease)                                  | <u>---</u>             | <u>---</u>                            | <u>---</u>                                   |
| Balance at close of the month                        | <u>2,000,000,000</u>   | <u>US\$ 0.000001</u>                  | <u>US\$2,000</u>                             |
| (2) Stock code : <u>N/A</u> Description : <u>---</u> |                        |                                       |                                              |
|                                                      | No. of ordinary shares | Par value<br>(State currency)         | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                  | <u>---</u>             | <u>---</u>                            | <u>---</u>                                   |
| Increase/(decrease)                                  | <u>---</u>             | <u>---</u>                            | <u>---</u>                                   |
| Balance at close of the month                        | <u>---</u>             | <u>---</u>                            | <u>---</u>                                   |

## 2. Preference Shares

|                                     |            |                          |                               |                                              |
|-------------------------------------|------------|--------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :            | <u></u>                       |                                              |
|                                     |            | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            | <u></u>                  | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                 |            | <u></u>                  |                               | <u></u>                                      |
| Balance at close of the month       |            | <u></u>                  | <u></u>                       | <u></u>                                      |

## 3. Other Classes of Shares

|                                     |            |                                |                               |                                              |
|-------------------------------------|------------|--------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u> | Description :                  | <u></u>                       |                                              |
|                                     |            | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month |            | <u></u>                        | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                 |            | <u></u>                        | <u></u>                       | <u></u>                                      |
| Balance at close of the month       |            | <u></u>                        | <u></u>                       | <u></u>                                      |

Total authorised share capital at the end of the month (State currency) : US\$2,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 809,438,844            | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | 42,000                 | --- | ---                     | ---                            |
| Balance at close of the month         | 809,480,844            | --- | ---                     | ---                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable            | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                     | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Pre-IPO Options granted on 31 August 2005 at Exercise Price RMB0.6655 (10/7/2004)<br>Ordinary shares<br>(Note 1) | ---                       | 42,000    | ---       | ---    | 42,000                                                               | 9,660,250                                                                                 |
| 2. Share Option Scheme<br>(25/11/2009)<br>Ordinary shares<br>(Note 1)                                               | ---                       | ---       | ---       | ---    | ---                                                                  | ---                                                                                       |
| Total A. (Ordinary shares)                                                                                          |                           |           |           |        | 42,000                                                               |                                                                                           |
| (Preference shares)                                                                                                 |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                                       |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                       |                           |           |           |        | HK\$34,381.20                                                        |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 2. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 3. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 4. N/A                                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| Total B.    (Ordinary shares)                            |                              |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                             |
| (Preference shares)                                      |                              |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                             |
| (Other class)                                            |                              |                                                 |                                  |                                           | N/A                                                                                    |                                                                                                             |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |                                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  |                                                                                           |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  |                                                                                           |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  |                                                                                           |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>AGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A                                                                  |                                                                                           |

## For Main Board and GEM listed issuers

|               |                      |            |                   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto                                                    | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---------------|----------------------|------------|-------------------|----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                      |            |                   |                                                                                                                                  |                                                                                                                   |
| 5.            | Scrip dividend       | At price : | State<br>currency | <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : ( / / )</div> <div>EGM approval date: ( / / )</div> | N/A                                                                                                               |
| 6.            | Repurchase of shares |            |                   | <div>Class of shares repurchased (Note 1)</div> <div>Cancellation date : ( / / )</div> <div>AGM approval date: ( / / )</div>     | N/A                                                                                                               |
| 7.            | Redemption of shares |            |                   | <div>Class of shares redeemed (Note 1)</div> <div>Redemption date : ( / / )</div> <div>EGM approval date: ( / / )</div>          | N/A                                                                                                               |
| 8.            | Consideration issue  | At price : | State<br>currency | <div>Class of shares issuable (Note 1)</div> <div>Issue and allotment date : ( / / )</div> <div>EGM approval date: ( / / )</div> | N/A                                                                                                               |



For Main Board and GEM listed issuers

|               |                           |                                                    |                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|---------------------------|----------------------------------------------------|----------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue |                           |                                                    |                                                    |                                                                      |                                                                                           |
| 9.            | Capital reorganisation    | Class of shares issuable _____<br>(Note 1)         |                                                    |                                                                      |                                                                                           |
|               |                           | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) |                                                    | N/A                                                                  |                                                                                           |
|               |                           | EGM approval date: ( / / )<br>(dd/mm/yyyy)         |                                                    |                                                                      |                                                                                           |
|               |                           |                                                    |                                                    |                                                                      |                                                                                           |
| 10.           | Other<br>(Please specify) | At price : State<br>currency _____                 | Class of shares issuable _____<br>(Note 1)         |                                                                      |                                                                                           |
|               |                           |                                                    | Issue and allotment date : ( / / )<br>(dd/mm/yyyy) |                                                                      | N/A                                                                                       |
|               |                           |                                                    | EGM approval date: ( / / )<br>(dd/mm/yyyy)         |                                                                      |                                                                                           |
|               |                           |                                                    |                                                    |                                                                      |                                                                                           |
| Total E.      |                           |                                                    |                                                    | (Ordinary shares) _____                                              | ---                                                                                       |
|               |                           |                                                    |                                                    | (Preference shares) _____                                            | N/A                                                                                       |
|               |                           |                                                    |                                                    | (Other class) _____                                                  | N/A                                                                                       |

|                                                                                                                  |     |        |
|------------------------------------------------------------------------------------------------------------------|-----|--------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 42,000 |
|                                                                                                                  | (2) | N/A    |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A    |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A    |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |        |

Remarks (if any):

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Submitted by: Mr. Lau Wing

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*